

株式会社バリューブックス 損益計算書

勘定科目	1期	2期	3期	4期	5期	6期	7期	8期	9期	10期	11期	12期	13期	14期	15期	16期	17期	18期
	2007/7~2008/6	2008/7~2009/6	2009/7~2010/6	2010/7~2011/6	2011/7~2012/6	2012/7~2013/6	2013/7~2014/6	2014/7~2015/6	2015/7~2016/6	2016/7~2017/6	2017/7~2018/6	2018/7~2019/6	2019/7~2020/6	2020/7~2021/6	2021/7~2022/6	2022/7~2023/6	2023/7~2024/6	2024/7~2025/6
(売上高)																		
マーケットプレイス売上計	-	-	-	-	-	-	-	-	-	-	1,897,133,826	2,007,816,985	2,033,358,633	2,125,261,219	2,707,872,376	3,153,911,759	3,295,922,071	3,462,102,942
コミック売上	-	-	-	-	-	-	-	-	-	-	274,170,767	289,082,292	-	-	-	-	-	-
自社売上	-	-	-	-	-	-	-	-	-	-	-	-	-	9,058,328	41,277,960	145,735,278	255,224,659	377,565,495
nabo売上	-	-	-	-	-	-	-	-	-	-	18,723,769	20,122,013	6,906,607	8,966,312	10,111,126	10,861,159	12,745,958	13,701,682
ラボ売上	-	-	-	-	-	-	-	-	-	-	-	1,298,510	1,336,983	1,733,728	1,638,144	1,386,321	1,010,112	684,001
その他売上	-	-	-	-	-	-	-	-	-	-	86,213,665	55,170,597	52,860,586	33,145,071	32,904,032	47,853,496	56,887,631	63,210,512
売上高合計	87,621,401	156,858,127	182,973,973	302,577,077	412,357,487	683,380,627	931,376,786	1,088,096,169	1,643,746,206	2,228,400,453	2,276,242,027	2,373,490,397	2,094,462,809	2,178,164,658	2,793,803,638	3,359,748,013	3,621,790,431	3,917,264,632
(売上原価)																		
期首商品棚卸高	4,200,000	4,779,630	7,829,410	8,725,980	13,658,060	29,938,910	33,496,363	67,200,360	92,508,686	161,396,590	136,903,014	144,951,540	111,799,723	111,087,372	156,511,003	206,962,115	200,364,083	214,016,897
買取仕入	-	-	-	-	-	-	-	-	-	-	297,247,634	280,294,463	233,850,588	325,029,661	489,403,414	579,236,625	633,236,645	718,599,647
寄付仕入	-	-	-	-	-	-	-	-	-	-	73,785,478	83,290,434	65,127,614	40,041,573	47,483,610	42,411,288	43,840,500	51,831,342
仕入運賃	-	-	-	-	-	-	-	-	-	-	134,987,591	154,787,119	123,589,334	142,864,972	193,449,225	223,302,964	275,041,169	-
コミック仕入	-	-	-	-	-	-	-	-	-	-	64,849,611	60,399,545	31,546,355	18,630,667	13,899,244	15,661,951	13,373,417	18,856,894
新刊仕入	-	-	-	-	-	-	-	-	-	-	-	-	-	16,914,200	11,384,399	20,855,603	48,709,944	85,735,395
nabo仕入	-	-	-	-	-	-	-	-	-	-	7,440,123	8,944,817	2,982,905	2,215,868	1,933,770	2,397,803	6,625,642	7,352,640
茶色仕入	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,875,925	-	-
トレードイン仕入	-	-	-	-	-	-	-	-	-	-	21,623,054	-	-	-	-	-	-	-
当期商品仕入高	27,387,732	41,544,457	47,740,508	80,650,611	122,350,986	173,406,329	216,303,629	301,747,680	447,835,562	587,018,737	599,933,491	587,716,378	457,096,796	515,823,852	708,969,409	855,888,420	969,088,662	1,157,417,087
仕入戻し高	62,260	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
合計	31,525,472	46,324,087	55,569,918	89,376,591	136,009,046	203,345,239	249,799,992	368,948,040	540,344,248	748,415,327	736,836,505	732,667,918	568,896,519	626,911,224	865,480,412	1,062,850,535	1,169,452,745	1,371,433,984
他勘定振替高(商)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	199,482
期末商品棚卸高	4,779,630	7,829,410	10,928,713	10,164,419	29,938,910	33,496,363	67,200,360	92,508,686	161,396,590	136,903,014	144,951,540	111,799,723	111,087,372	156,511,003	206,962,115	200,364,083	214,016,897	286,976,143
棚卸資産回転率(12か月相当)																201	203	164
売上原価	26,745,842	38,494,677	44,641,205	79,212,172	106,070,136	169,848,876	182,599,632	276,439,354	378,947,658	611,512,313	591,884,965	620,868,195	457,809,147	470,400,221	658,518,297	862,486,452	955,438,848	1,084,258,359
内廃棄金額	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	113,425,701	120,715,574	129,946,236
売上総損益金額(粗利)	60,875,559	118,363,450	138,332,768	223,364,905	306,287,351	513,531,751	748,777,154	811,656,815	1,264,798,548	1,616,888,140	1,684,357,062	1,752,622,202	1,636,653,662	1,707,764,437	2,135,285,341	2,497,261,561	2,666,354,583	2,833,006,273
原価率	30.52%	24.54%	24.40%	26.18%	25.72%	24.85%	19.61%	25.41%	23.05%	27.44%	26.00%	26.16%	21.86%	21.60%	23.57%	25.67%	26.38%	27.68%
(販売管理費)																		
役員賞与	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20,000,000	17,000,000
役員報酬	3,960,000	4,660,000	10,800,000	12,960,000	14,260,000	15,420,000	17,160,000	17,400,000	19,400,000	22,250,000	34,340,000	34,940,000	37,780,000	34,500,000	42,070,000	59,750,000	46,980,000	51,920,000
給料手当[1]	11,613,730	24,502,558	29,332,196	37,863,834	57,003,690	91,947,995	147,073,933	163,055,958	266,410,027	401,417,260	114,360,844	102,289,270	132,692,187	144,628,073	139,561,182	145,145,702	159,101,678	194,697,085
雑給[2]	100,400	-	-	-	-	-	-	-	-	-	337,986,173	371,983,366	375,489,121	330,858,336	302,609,430	321,579,352	329,971,715	355,655,141
法定福利費	209,421	474,982	2,891,757	3,577,137	4,355,673	5,637,909	7,832,263	10,064,823	12,066,100	14,014,663	3,400,089	52,104,115	55,359,479	56,440,440	53,690,455	64,036,039	71,606,021	80,720,340
福利厚生費	104,049	475,905	152,701	507,748	539,673	742,150	1,398,455	1,640,408	2,045,439	2,094,837	3,005,149	3,396,410	4,604,764	3,366,841	5,029,292	3,760,412	3,251,346	3,627,236
採用教育費	-	-	90,858	89,864	140,610	-	142,382	426,363	4,289,289	3,819,375	20,207,321	4,080,291	349,513	39,819	1,848,583	1,479,101	1,259,088	4,788,684
外注費	-	-	114,286	2,630,627	8,225,866	14,501,928	6,539,994	8,306,560	16,990,968	14,110,991	-	23,530,584	27,101,219	38,825,808	13,575,055	23,490,523	41,914,175	89,930,475
人件費合計	15,987,600	30,113,445	43,381,798	57,429,210	84,525,512	128,249,982	180,147,027	200,894,112	321,201,823	457,707,126	513,299,576	592,324,036	633,376,283	608,659,317	558,383,997	619,241,129	674,084,023	798,338,961
売上対人件費率	31.50%	34.82%	39.74%	31.43%	34.32%	32.22%	35.13%	33.45%	35.75%	38.55%	27.57%	29.27%	36.58%	24.98%	22.75%	22.00%	23.00%	25.35%
インターネット広告費	-	-	-	-	-	-	-	-	-	-	117,617,366	101,202,301	157,277,246	213,227,427	173,932,324	115,409,054	78,878,816	117,448,581
チラシ計	-	-	-	-	-	-	-	-	-	-	68,892,536	21,380,953	12,824,901	13,186,198	47,817,771	147,692,876	194,667,552	222,055,918
CRMツール	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	23,646,016	19,889,330	50,698,479
その他広告費/パレティ	-	-	-	-	-	-	-	-	-	-	26,279,867	17,390,080	18,080,882	74,160,932	101,322,988	23,096,246	30,322,032	27,400,158
広告宣伝費	397,659	13,047,793	22,984,990	24,363,119	38,705,251	72,341,549	118,876,585	184,062,853	231,824,347	272,918,162	212,789,769	139,973,334	188,183,029	300,574,557	323,073,083	309,844,192	323,757,730	417,603,136
売上対広告費率	0.45%	8.32%	12.56%	8.05%	9.39%	10.59%	12.76%	16.92%	14.10%	12.25%	9.35%	5.90%	8.98%	13.80%	11.56%	9.22%	8.94%	10.66%
マーケットプレイス手数料計	-	-	-	-	-	-	-	-	-	-	502,736,590	531,949,801	450,976,573	448,499,088	597,223,265	690,482,327	699,204,484	696,665,821
自社サイト手数料	-	-	-	-	-	-	-	-	-	-	-	-	-	334,493	2,377,908	6,020,142	9,436,362	13,964,103
売上対手数料率	-	-	-	-	-	-	-	-	-	-	44.17%	44.82%	43.06%	41.20%	42.84%	41.28%	38.87%	35.93%
荷造運賃	9,500,164	21,439,100	15,981,792	30,768,539	43,645,518	82,871,165	112,248,427	125,869,422	196,138,420	259,628,572	265,371,118	291,528,286	256,558,531	268,708,766	358,030,294	463,826,177	489,014,730	495,942,328
荷造梱包費	-	-	-	-	-	-	-	-	-	-	28,149,096	28,812,251	20,809,978	15,763,946	28,671,395	19,964,544	33,633,815	33,116,713
売上対運賃・梱包費率	10.84%	13.67%	8.73%	10.17%	10.58%	12.13%	12.05%	11.57%	11.65%	11.93%	12.89%	13.50%	13.24%	13.06%	13.84%	14.40%	14.43%	13.51%
支払手数料	16,428,557	28,369,668	33,458,901	56,427,303	97,431,374	152,835,778	177,559,033	203,833,369	348,795,040	474,389,636	19,693,274	16,387,756	17,825,590	18,190,688	28,504,642	29,477,035	36,584,949	38,315,816
販売手数料	-	-	-	1,344,150	1,425,836	630,483	990,278	2,550,466	3,968,596	1,189,378	4,034,077	5,863,605	6,287,159	8,217,417	8,240,082	9,587,840	14,799,038	20,597,241
販売促進費	-	-	-	-	-	-	-	-	-	-	27,493,666	4,115,573	1,600,966	10,733,703	9,211,390	2,750,105	-	-
消耗品費	2,442,462	4,867,643	4,486,048	10,474,169	14,078,777	27,786,218	42,317,974	43,260,086	79,366,741	48,477,540	20,158,038	21,451,109	16,964,314	11,003,599	12,152,867	17,924,419	26,939,900	44,752,890
備品消耗品費	-	-	-	-	-	-	-	-	-	-	5,065,108	8,178,186	8,476,962	11,036,781	1,878,953	3,279,346	3,871,483	4,680,022
事務用品費	572,320	754,293	1,370,452	2,406,755	400,759	391,963	238,539	503,019	1,326,967	258,003	843,997	322,017	497,271	215,229	87,821	-	-	-
旅費交通費	596,306	1,057,200	1,141,734	2,523,965	2,752,565	2,462,282	2,989,429	5,209,08										

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新聞図書費	462,971	343,245	274,333	259,552	239,131	357,750	378,307	965,384	496,140	407,940	313,970	342,561	390,583	316,146	126,795	223,220	503,843	482,094
諸会費	3,000	41,800	91,600	261,599	446,600	263,748	405,008	530,269	381,140	850,048	416,676	798,748	381,544	461,406	325,748	375,499	283,102	1,914,465
車両費	1,426,898	992,095	865,520	1,628,664	1,330,995	979,420	1,097,397	1,319,017	1,422,714	1,758,917	2,297,094	1,280,134	557,653	572,663	840,534	993,065	1,043,775	801,564
地代家賃	2,349,000	5,619,000	5,508,588	7,092,884	10,137,321	9,368,604	10,079,742	11,595,109	21,143,350	25,923,288	26,627,275	26,217,712	25,281,044	26,160,880	23,939,904	24,204,947	25,480,559	25,510,688
賃借料/リース料	7,722	-	-	-	216,000	256,286	18,000	634,630	900,000	-	-	-	1,697,800	1,567,200	1,553,460	1,559,610	2,677,500	2,569,380
保険料	134,070	133,610	242,920	222,970	212,320	3,274,560	5,732,700	6,068,070	5,639,060	6,390,080	6,342,170	7,083,660	7,027,420	2,201,630	7,401,840	2,250,647	2,365,796	2,250,792
租税公課	262,520	62,200	138,500	255,800	139,000	2,036,800	873,200	1,939,900	471,475	1,334,075	1,308,550	1,394,000	2,109,132	2,097,050	2,459,392	2,774,617	1,765,922	2,038,421
支払報酬料	344,300	692,400	1,438,488	950,391	781,763	1,340,012	1,375,001	1,860,000	1,847,154	2,012,970	2,941,680	2,531,330	3,819,725	3,371,400	3,211,530	4,725,833	4,010,227	4,452,498
寄付金	-	-	50,000	344,818	4,214,986	2,224,063	1,151,047	1,010,746	1,114,291	1,321,463	5,207,673	1,319,959	896,091	659,241	195,292	4,903,620	12,909,550	3,497,832
減価償却費	-	1,045,097	693,619	944,445	831,019	3,439,349	8,712,358	6,534,724	3,994,975	6,316,176	7,835,519	12,169,478	10,129,489	16,312,813	23,596,254	32,173,764	40,360,785	45,885,499
繰延資産償却(販)	-	-	-	-	206,168	404,744	311,732	769,135	222,663	963,886	540,633	723,396	966,223	647,654	574,345	490,508	355,493	160,165
長期前払費用償却	-	166,750	196,897	78,729	-	-	-	-	-	-	-	-	-	-	-	-	-	-
貸倒損失(販)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
貸倒繰入(額販)	-	-	-	48,000	13,000	-	100,000	-	203,000	170,000	320,000	10,000	340,000	270,000	90,000	139,000	361,000	300,000
雑費	9,450	1,856	-	-	431,410	1,059,538	891,387	1,353,216	525,086	577,574	1,026,665	1,748,071	3,504,906	2,881,667	3,612,394	4,572,324	3,818,064	3,784,468
売上对其他販管費率	30.05%	29.52%	29.13%	30.16%	34.56%	32.33%	31.76%	28.75%	30.74%	27.80%	6.72%	6.31%	7.73%	5.97%	6.00%	5.44%	6.37%	6.62%
販売管理費計	52,213,811	110,905,766	135,649,582	203,810,413	309,371,312	504,379,696	707,039,926	823,674,464	1,254,416,934	1,609,837,933	1,675,262,768	1,734,405,810	1,711,779,335	1,772,502,239	2,035,263,175	2,292,220,082	2,459,746,938	2,715,117,551
営業損益金額	8,661,748	7,457,684	2,683,186	19,554,492	-3,093,961	9,152,055	41,737,228	-12,017,649	10,381,614	7,050,207	9,094,294	18,216,392	-75,125,673	-64,737,802	100,022,166	205,041,479	206,607,645	117,888,722
営業利益率	8.59%	4.75%	1.47%	6.46%	-0.75%	1.34%	4.48%	-1.10%	0.63%	0.32%	0.40%	0.77%	-3.59%	-2.97%	3.58%	6.10%	5.70%	3.01%
[営業外収益]																		
受取利息	5,092	9,389	5,027	4,820	9,018	3,800	13,799	24,578	20,841	1,086	1,927	1,704	2,218	2,508	2,355	3,112	71,717	583,266
受取配当金	-	-	-	-	3,000	-	-	-	-	16	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
雑収入	161	180,000	377,530	62,610	549,138	2,441,132	1,408,599	4,636,384	12,160,123	3,350,643	4,061,871	6,236,782	9,769,657	88,708,077	51,719,918	9,589,128	8,990,457	23,065,090
営業外収益合計	5,253	189,389	382,557	67,430	561,156	2,444,932	1,422,398	4,660,962	12,180,964	3,351,745	4,064,798	6,239,486	9,772,875	88,711,585	51,723,273	9,593,240	9,063,174	23,649,356
[営業外費用]																		
支払利息	-	32,147	242,716	249,916	378,348	883,294	1,255,325	1,482,272	2,160,579	2,535,587	2,795,964	2,409,899	1,955,961	2,727,954	2,882,110	1,959,936	1,332,590	1,897,713
雑損失	-	-	-	-	-	5,097	1,621	-	306,504	475,864	384,731	460,581	220,822	-	23,970	78,304	3,230	276,109
営業外費用合計	-	32,147	242,716	249,916	378,348	888,391	1,256,946	1,482,272	2,467,083	3,011,451	3,180,695	2,870,480	2,176,783	2,727,954	2,906,080	2,038,240	1,335,820	2,173,822
経常損益金額	8,667,001	7,614,926	2,823,027	19,372,006	2,901,153	10,708,596	41,902,680	-8,838,959	7,390,501	9,978,397	21,585,398	-67,529,581	21,245,829	148,839,359	212,596,479	214,334,999	139,364,256	
[特別利益]																		
貸倒引当金戻入	-	-	-	-	-	55,000	-	69,000	-	-	-	-	740,000	-	-	-	-	-
特別利益合計	-	-	-	-	-	55,000	-	69,000	-	-	-	-	740,000	-	-	-	-	-
[特別損失]																		
抱合株式消滅損	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11,606,190	-	-
固定資産除却損	-	-	-	-	-	-	-	-	-	-	735,342	-	-	-	-	-	-	-
特別損失合計	-	-	-	-	-	-	-	-	-	-	735,342	-	-	-	-	11,606,190	-	-
[当期純損益]																		
税引前当期純損益金額	8,667,001	7,614,926	2,823,027	19,372,006	2,901,153	10,763,596	41,902,680	8,769,959	20,095,495	7,390,501	9,243,055	21,585,398	-66,789,581	21,245,829	148,839,359	200,990,289	214,334,999	139,364,256
法人税等	1,864,468	773,697	773,697	7,140,455	216,152	2,165,457	15,546,082	456,960	1,451,914	1,702,561	1,933,288	5,743,656	211,536	211,581	33,838,956	57,879,530	57,019,801	36,803,204
当期純損益金額	8,667,001	5,750,458	2,049,330	12,231,551	-3,117,305	8,598,139	26,356,598	-9,226,919	18,643,581	5,687,940	7,309,767	15,841,742	-67,001,117	21,034,248	115,000,403	143,110,759	157,315,198	102,561,052

注

[1] フレックスタイム制で勤務しているスタッフへの給与

[2] 時給制で勤務しているスタッフへの給与